

EUROPEAN ASSOCIATION FOR PHILANTHROPY & GIVING EAPG



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www.eapg.org.uk – info@eapg.org.uk

EAPG London Roundtable 5.15 for 5.30-7.00pm Wednesday 8 July 2009

Taxing Times for Philanthropy?

A discussion of tax reliefs and incentives for charitable giving and philanthropy in the context of the recession

Cathy Pharoah and Jenny Harrow,
ESRC Research Centre for Charitable Giving and Philanthropy
Richard Bray, Cancer Research UK
David Gold, Chair, A Glimmer of Hope (UK).
Julian Smith, Farrer & Co.

- **Beginning to bite?**

The impact of the recession upon private giving to charity in the UK and USA: is there a clear picture of the breadth and depth of its effects?

- **Dilemmas and challenges for donors**

What kind of pressures are high net worth donors and charities facing? What can charities do to better engage with them and sustain their commitment to giving?

- **Higher rate taxpayers**

A discussion of proposed changes to Gift Aid for higher rate taxpayers, with perspectives from charities and private client advisers, and how they might be beneficial for charities or generate fresh challenges in recruiting major donors in the current climate?

- **A time for new initiatives?**

Should the charity sector be pushing for new legislation, incentives or giving vehicles that offer major donors more options and flexibility? What level of interest is there in developing new approaches for planned giving in the UK?

Venue: ESRC Research Centre for Charitable Giving and Philanthropy (CGAP)

Cass Business School, 106 Bunhill Row, London, EC1Y 8TZ
Nearest Underground stations: Moorgate, Old Street, Barbican

A map and directions for Cass Business School can be found at:
<http://www.cass.city.ac.uk/about/location/findus.html>

To attend this EAPG roundtable, please email Sue Summers at sue@eapg.org.uk.
EAPG is registered with the Charity Commission for England and Wales (charity # 1089157)